

Week Gone

- ⇒ In the week ended on Friday, 06 January 2023, the Sensex lost 940.37 points or 1.55% to settle at 59,900.37. The Nifty 50 index declined 245.85 points or 1.36% to settle at 17,859.45
- ⇒ The BSE Mid-Cap index fell by 0.58% to settle at 25,166.71
- ⇒ The BSE Small-Cap index slipped 0.50% to settle at 28,783.56

Week Ahead

- ⇒ Q3FY23 Results will be in focus with Tata Consultancy Services announcing its results on 9 January 2023
- ⇒ US will announce inflation rate for December on 12 January 2023
- ⇒ China will announce inflation rate for December on 12 January 2023

Technical Overview

The 50 index opened on a subdued note at the pivotal support of 18100, however with negative slopping 20 DEMA acting as overhead resistance the selling pressure intensified and it plummeted over 380 points from the weekly top. The index managed to sustain above the 17800 mark on declining implied volatility and formed a series of inside bars that indicates volatility compression. The zone of 17900-17800 holds multiple conjunctions of supports like multiple EMAs across timeframes, the previous gap zone, and 23.6% Fibonacci retracement on the daily timeframe and as far as the index manages to sustain above the said zone, it will remain in the attempt rally.



Source: Falcon, BP Equities Research

DOMESTIC INDICES

Index	06-Jan-23	30-Dec-22	Weekly % Chg
Nifty 50	17,859.5	18,105.3	-1.4
Nifty Next 50	41,841.4	42,187.7	-0.8
Nifty 100	18,014.0	18,258.8	-1.3
Nifty 500	15,272.0	15,448.9	-1.1
NIFTY MIDCAP 100	31,420.2	31,509.1	-0.3
S&P BSE SENSEX	59,900.4	60,840.7	-1.5
S&P BSE 100	18,182.5	18,425.2	-1.3
S&P BSE 200	7,754.1	7,852.0	-1.2
S&P BSE 500	24,317.6	24,605.8	-1.2
S&P BSE MidCap	25,166.71	25,314.5	-0.6
S&P BSE SmallCap	28,783.6	28,926.8	-0.5

WORLD INDICES

Index	06-Jan-23	30-Dec-22	Weekly % Chg
Nikkei Index	25,973.9	26,094.5	-0.5
Hang Seng Index	20,991.6	19,781.4	6.1
Kospi Index	2,290.0	2,236.4	2.4
Shanghai SE Composite	3,157.6	3,089.3	2.2
Strait Times Index	3,276.7	3,251.3	0.8
Dow Jones	33,630.61	33,147.3	1.5
NASDAQ	10,569.29	10,466.5	1.0
FTSE	7,699.5	7,451.7	3.3

FOREX

Currency	06-Jan-23	30-Dec-22	Weekly % Chg
US\$ (Rs.)	82.6	82.8	-0.2
GBP (Rs.)	98.3	100.0	-1.7
Euro (Rs.)	86.9	88.5	-1.9
Yen (Rs.) 100 Units	61.8	62.8	-1.5

NIFTY TOP GAINERS (WEEKLY)

Scrip	06-Jan-23	30-Dec-22	Weekly % Chg
Indian Oil Corp.	80.05	74.75	7.1%
BPCL	344.7	327.2	5.3%
Yes Bank	21.1	20.15	4.7%
Tata Steel	115.65	111.75	3.5%
Bajaj Auto	3642.25	3568.8	2.1%

NIFTY TOP LOSERS (WEEKLY)

Scrip	06-Jan-23	30-Dec-22	Weekly % Chg
Indiabulls Housing	140.25	155.9	-10.0%
Bajaj Finance	5980.4	6510.9	-8.1%
Bajaj Finserv	1430.35	1511.7	-5.4%
JSW Steel	728.35	769.4	-5.3%
Infosys	1448.5	1517.55	-4.6%

FII - ACTIVITY

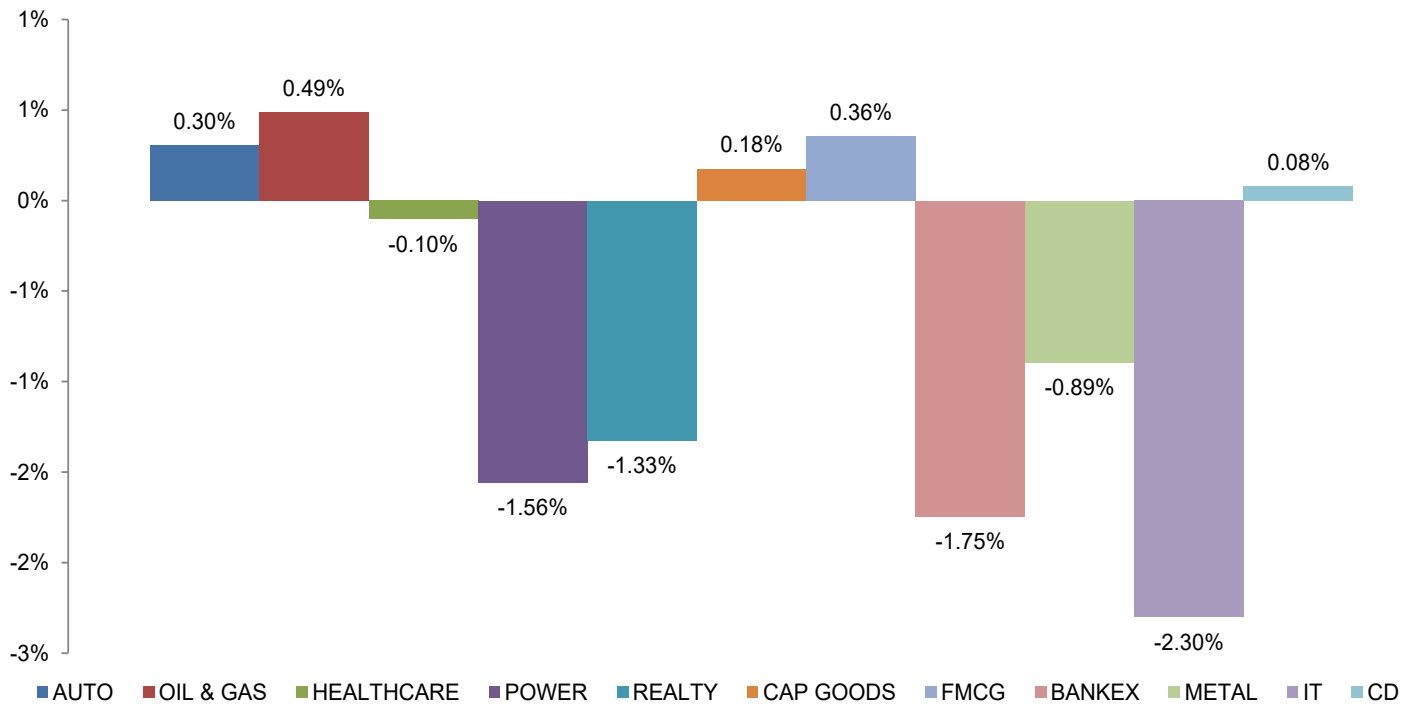
(INR. Cr.)

Date	Purchases	Sales	Net
06-Jan-23	3,855.9	6,758.3	-2,902.5
05-Jan-23	7,275.1	8,724.5	-1,449.5
04-Jan-23	4,508.2	7,129.1	-2,620.9
03-Jan-23	3,077.1	3,705.2	-628.1
02-Jan-23	1,381.1	1,593.7	-212.6
<u>MTD</u>	20,097.4	27,910.8	-7,813.4

DII - ACTIVITY

(INR. Cr.)

Date	Purchases	Sales	Net
06-Jan-23	6,638.4	5,555.2	1,083.2
05-Jan-23	6,898.2	7,092.3	-194.1
04-Jan-23	5,601.4	4,827.8	773.6
03-Jan-23	5,243.4	4,892.9	350.6
02-Jan-23	4,660.7	3,917.4	743.4
<u>MTD</u>	29,042.1	26,285.5	2,756.6

BSE WEEKLY SECTORAL PERFORMANCE

Source: BSE, BP Equities Research

TOP OPEN INTEREST GAINERS (WEEKLY)

SCRIP NAME	06/01/23	30/12/22	Weekly % Chg	06/01/23	30/12/22	Weekly % Chg
	Share Price (Rs.)			Open Interest		
SHRIRAMFIN	1291.9	2907.95	-55.6	4955400	1794375	176.2
ATUL	7802	8256.6	-5.5	118875	90975	30.7
MANAPPURAM	119.15	117	1.8	45942000	36834000	24.7
AUBANK	619.45	648.6	-4.5	9498000	7712000	23.2
COALINDIA	214.05	226.1	-5.3	27354600	22218000	23.1

TOP OPEN INTEREST LOSERS (WEEKLY)

SCRIP NAME	06/01/23	30/12/22	Weekly % Chg	06/01/23	30/12/22	Weekly % Chg
	Share Price (Rs.)			Open Interest		
MCX	1447.35	1562.2	-7.4	1370800	1764400	-22.3
MFSL	745.5	680.6	9.5	5495750	6802900	-19.2
ESCORTS	2169.35	2136.55	1.5	713900	858275	-16.8
MPHASIS	1981.95	1981.9	0.0	1590600	1802350	-11.7
COFORGE	3861.6	3873.3	-0.3	529200	597450	-11.4



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Corporate Office:

4th floor,
Rustom Bldg,
29, Veer Nariman Road, Fort,
Mumbai-400001
Phone- +91 22 6159 6464
Fax-+91 22 6159 6160
Website- www.bpwealth.com

Registered Office:

24/26, 1st Floor, Cama Building,
Dalal street, Fort,
Mumbai-400001

BP Wealth Management Pvt. Ltd.
CIN No: U67190MH2005PTC154591

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CIN No: U67120MH1997PTC107392